

**[For immediate release]****TONTINE****TONTINE WINES ANNOUNCES SHARE OFFER ALLOTMENT RESULTS***** * * *****PUBLIC OFFER SHARES APPROXIMATELY 296 TIMES SUBSCRIBED****OFFER PRICE AT HK\$1.25 PER SHARE**

(Hong Kong, 17 November 2009) – China Tontine Wines Group Limited (“Tontine Wines” or the “Group”, Stock code: 0389), the largest sweet grape wines producer in the PRC, today announced the allotment results of its placing and public offer in Hong Kong.

The placement have been moderately over-subscribed, whereas the public offer in Hong Kong was approximately 296 times subscribed. As the strong response to the public offer in Hong Kong, the clawback mechanism was triggered and the number of shares for public subscription has been increased from the original 10% to 50% of the shares initially available for subscription under the share offer. The offer price is fixed at HK\$1.25 per share.

The net proceeds from the share offer, after deducting underwriting fees and estimated expenses payable by Tontine Wines in connection thereto, would amount to approximately HK\$364.7 million, of which approximately HK\$113.6 million will be spent mainly on expanding annual production capacity of the Group from 19,000 tonnes to 39,000 tonnes by the end of 2010, approximately HK\$68.2 million on developing Tongtian wine estate, approximately HK\$45.5 million on establishing wine cellar in Tonghua, approximately HK\$67.5 million on advertising and promotion to boost brand awareness, and approximately HK\$33.8 million on expanding the Group’s distribution network. The balance will be used as working capital and for other general corporate purposes.

Mr. Wang Guangyuan, Chairman and Chief Executive Officer of Tontine Wines, said, “I would like to thank investors and the public for their strong support. The enthusiastic response to our offer is proof of the confidence of the market in the growth potential of the grape wine industry in the PRC and our development strategy with the sweet grape wine market as focus. With access to the unique mountain grape resources from the Changbai Mountain range, Tontine Wines, being the largest sweet grape wine producer in the PRC, will continue the strategies of developing products with distinctive characters and differentiating its markets. It will consolidate its leadership in the mass market and strive to expand into the high-end market so as to enlarge its share in the sweet grape wine market and generate strong returns for investors.”

SBI E2-Capital(HK) Limited is the Sponsor of the listing and SBI E2-Capital Securities Limited is the Sole Bookrunner and Lead Manager.

Trading of the shares of Tontine Wines on the Main Board of Hong Kong Stock Exchange will commence on 19 November 2009 (Thursday) under the stock code 0389.

~ End~

About China Tontine Wines Group Limited

Tontine Wines sells 18 different wine products in two main categories – sweet wine and dry wine under the “Tongtian” and “Tongtian Hong” labels. The Group has grown quickly since its inception in 2001. It ranked first in the PRC in terms of manufacturing volume of sweet wines in 2008 and is also one of the “Top 10 PRC Grape Wine Industry Brands”. The Group gets its grape supply mainly from Ji’An region, which is one of the top 3 wine producing regions in the PRC and one of the few regions worldwide where mountain grapes can be cultivated. Through a sales network comprising 71 distributors, the Group sells its products in 19 provinces and 3 municipal cities in the PRC. Its sweet wines are popular among consumers because they are rich in nutrients and taste and pleasing to the palate. To meet market demand, the Group intends to expand annual production capacity from the current 19,000 tonnes to 39,000 tonnes by the end of 2010.

FOR ENQUIRIES:

Strategic Financial Relations (China) Limited

Ms. Serine Li	(852) 2864 4811	serine.li@sprg.com.hk
Ms. Arlene Wong	(852) 2864 4899	arlene.wong@sprg.com.hk
Ms. Cathy Zhang	(852) 2114 4963	cathy.zhang@sprg.com.hk